

3001(e) Notice

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

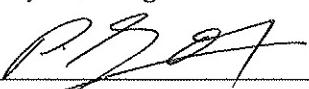
In re Lehman Brothers Holdings Inc., et. al., Case No. 08-13555(JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee	Name of Transferor
Trinity Investments Limited	BNY Mellon Corporate Trustee Services Limited (formerly BNY Corporate Trustee Services Limited)
Name and Address where notices to transferee should be sent:	Court Claim #: 22049 Claim Amount: \$13,403,379.52 Amount Transferred: \$6,701,689.76 Date Claim Filed: September 21, 2009 Debtor against claim filed: Lehman Brothers Holdings Inc.
Trinity Investments Limited c/o Attestor Capital LLP 20 Balderton Street London W1K 6TL United Kingdom Tel: +44 20 7074 9625 Fax: +44 20 7074 9611 Emails: Isobelle.White@attestorcapital.com	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: 19.02.2015

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Evidence of Transfer

TO: CLERK, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

AND TO: LEHMAN BROTHERS HOLDINGS INC.

BNY Mellon Corporate Trustee Services Limited (formerly BNY Corporate Trustee Services Limited) ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Trinity Investments Limited ("Buyer"), USD 6,701,689.76 of its right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC., docketed as Claim No. 22049 (the "Claim"), in the case entitled *In re Lehman Brothers Holdings Inc., et al.*, Chapter 11 Case No. 08-13555 (Jointly Administered) (JMP), pending in the United States Bankruptcy Court, Southern District of New York.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure or otherwise, and stipulates that an order may be entered recognizing this Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 19th day of February, 2015.

BNY MELLON CORPORATE TRUSTEE SERVICES LIMITED (formerly BNY Corporate Trustee Services Limited) **TRINITY INVESTMENTS LIMITED**
ACTING BY
ATTESTOR CAPITAL LLP

By: _____

By: _____

Name: **Authorised Signatory**
Title: **Mark Brescacin**

Name:

Title:

Tel.: **+44 207 163 7445**

Tel.:

Evidence of Transfer

TO: CLERK, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

AND TO: LEHMAN BROTHERS HOLDINGS INC.

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IN WITNESS WHEREOF, dated as of the 19th day of February, 2015.

BNY MELLON CORPORATE TRUSTEE SERVICES LIMITED (formerly BNY Corporate Trustee Services Limited) **TRINITY INVESTMENTS LIMITED ACTING BY ATTESTOR CAPITAL LLP**

By: _____

By: _____ 

Name:

Name: **PIERRE BOURCIER**

Title:

Title: **MANAGING MEMBER**

Tel.:

Tel.: